

WELLS-OGUNQUIT CSD

FY 2013 Budget Introduction

Wednesday, October 5, 2011

ANNUAL BUDGET DEVELOPMENT/ BUDGET PLANNING (Policies DB/DBD)

SCHOOL COMMITTEE RESPONSIBILITIES:

- ❑ adopt guidelines to govern budget development
 - ❑ hold budget development discussions related to district goals, objectives and programs
 - ❑ secure adequate funds to carry out a high-level program of education
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BUDGET PLANNING (Policy DB)

The adopted **annual school budget** is:

- ❑ the financial outline of the District's educational program
- ❑ the legal basis for the establishment of tax rates

The **annual school budget process**:

- ❑ is an important function of school district operations
 - ❑ should serve as a means to improve communications within the school organization and with residents of the community
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SUPERINTENDENT'S RESPONSIBILITIES

- work closely with principals and other administrators to
 - study needs of schools
 - compile budget to meet those needs

 - prepare and present annual school budget to School Committee for adoption
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ADMINISTRATOR'S RESPONSIBILITIES

- To confer with appropriate staff in
 - compiling budgetary requests
 - compiling information on requirements

 - Present building/program budgets

 - Collaborate with colleagues in budget development
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BUDGET PROCESS PROPOSED TIMELINE

- ❑ October-November: Administrators/Staff establish goals/identify needs/prepare requests
 - ❑ December: Administrator/Director review
 - ❑ December 21: Budgets due (to Superintendent)
 - ❑ December-January: Preliminary review with Superintendent & Director of Finance/HR
 - ❑ January-February: Administrative Team works to refine and finalize proposed budget
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BUDGET PROCESS PROPOSED TIMELINE (continued)

- ❑ March: Superintendent's Proposed Budget; Finance Committee Review
 - ❑ April: Presentation of Superintendent's Proposed FY'13 budget to Board, Public; Public Hearing
 - ❑ May: School Committee Adoption of FY'13 School Budget
 - ❑ June 6, 2012: CSD Budget Meeting (Olenn Auditorium @ Wells High School)
 - ❑ June 12, 2012: Budget Validation Referendum (BVR) - Wells and Ogunquit
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BUDGET - PURPOSE

- ❑ The monetary support for all district goals
 - ❑ A process for prioritizing
 - ❑ A prediction of costs in the year ahead
 - ❑ A forecast
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DISTRICT THEMES

CORE VALUES

Ensure students develop and demonstrate our core values: respect, responsibility, honesty, trustworthiness, compassion

STUDENT COMPETENCIES

Create independent learners able to compete in a global society

COMMUNITY OUTREACH

Foster and increase community involvement in and support of our schools

CURRICULUM INSTRUCTION ASSESSMENT

Align curriculum with national and state standards and utilize a wide variety of instructional strategies to maximize learning

TECHNOLOGY

Expand use of technology in support of learning and district goals

FACILITIES

Ensure safe and engaging building and grounds appropriate for education and community use

2011-2012 District Goals

Community Outreach & Core Values

- Engage in innovative practices to partner with parents & community in support of Wells-Ogunquit education & in particular, its core values
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Curriculum, Instruction, Assessment

- Utilize the curriculum development process/system for the Wells-Ogunquit CSD
 - Identify Math & ELA learning targets PK-12
 - Study external standards
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Student Competencies & Future Trends in Practice

- Initiate Study Group to build expertise regarding future-focused teaching and learning practices
 - Align the district systems with NCLB requirements in the areas of “college/career ready” standards, accountability, and student growth (waiver areas)
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Technology

- Rewrite the Technology Plan
 - Determine and enact appropriate support for technology district-wide
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Facilities

- ❑ Complete Architect Study of WHS
 - ❑ Continue regular and preventive maintenance
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SURVEY – BUDGET PROCESS

Responses from:

School Committee

Administrators

Staff

Community

SURVEY RESULTS

The development of the FY'12 (2011-2012 school year) budget was easy to follow

Agree/Strongly agree: 61%

Disagree/Strongly disagree: 29%

SURVEY RESULTS

We spent the appropriate amount of time developing the budget

Agree/Strongly agree: 81%

Disagree/Strongly disagree: 20%

SURVEY RESULTS

This amount of (community) involvement was appropriate.

Agree/Strongly agree: 87%

Disagree/Strongly disagree: 12%

SURVEY RESULTS

Is it beneficial to receive the written Annual Report in the mail?

Yes: 48%

No: 52%

SURVEY RESULTS

The School Committee's direction and involvement were appropriate

Agree/Strongly agree: 65%

Disagree/Strongly disagree: 35%

SURVEY RESULTS

The Administrative Team's
recommendations and involvement
were appropriate

Agree/Strongly agree: 82%

Disagree/Strongly disagree: 17%

SURVEY RESULTS - POSITIVES

- ❑ Open process
 - ❑ Administrators kept informed, sought input, support
 - ❑ Openness at School Committee meetings; well defined process
 - ❑ Thinking ahead (ex. Fuel prices)
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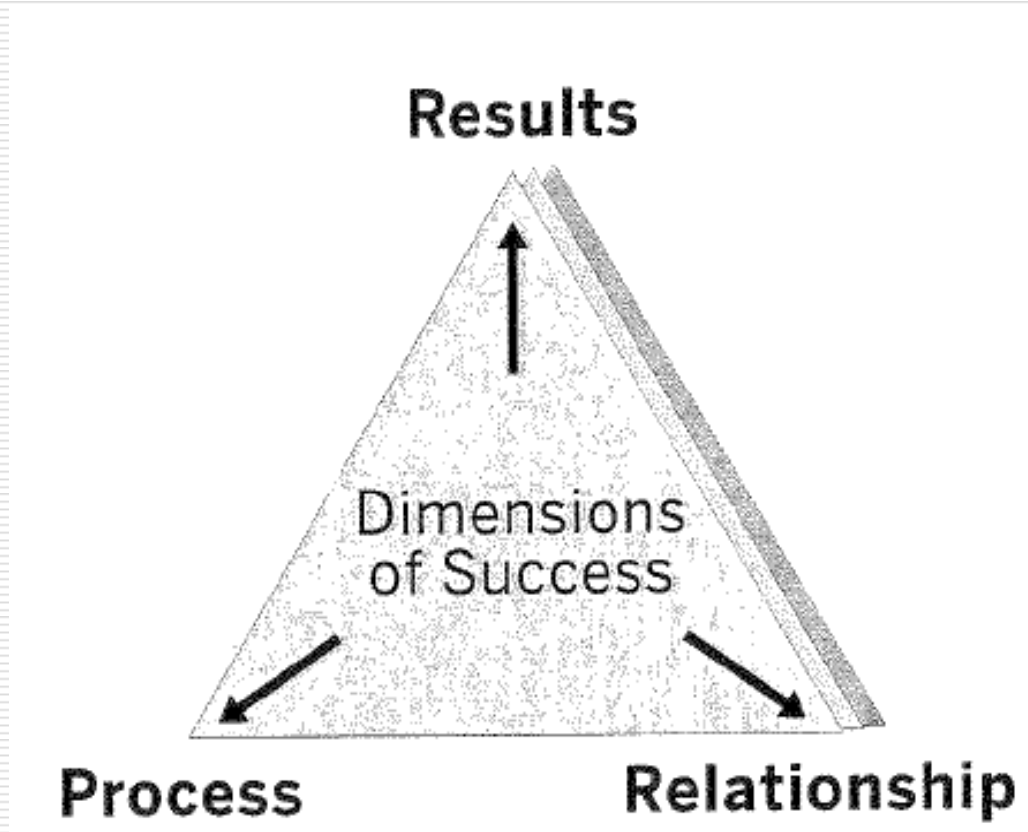
SURVEY RESULTS - IMPROVEMENTS

- ❑ More transparency if cuts are discussed (staff and public)
 - ❑ Involve staff in suggesting cuts
 - ❑ Involve community more
 - ❑ Shorten timeline
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ADDITIONAL COMMENTS

- ❑ School Committee set guidelines
 - ❑ Add percentage for technology
 - ❑ Look at Central Office costs
 - ❑ School Committee take lead on new high school
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DIMENSIONS OF SUCCESS



STUDENT ENROLLMENT (October 1 count)

Year	K-8	9-12	Total
2009	935	458	1398
2010	953	441	1394
2011 * preliminary	925	433	1358

FIXED COSTS INCREASES

Salaries

Benefits

Energy Costs

Contracts

SALARIES

- Teachers – Contract in place
 - Support Staff – Contract in place
 - Administrators – Contract to be negotiated
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BENEFITS

□ FY'12 health insurance 6.5% increase

□ FY'13 health insurance unknown

ENERGY COSTS

- Oil was budgeted at \$3.36/gallon in
FY '12
 - “Locked In” at \$3.32/gallon

 - FY' 13 – unknown
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UNKNOWNNS

- State Funding
 - Grant Funding
 - Medicaid Funding
 - Contracts/Bids
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INITIATIVES TIED TO GOALS

- Continued support of Dropout Prevention
 - Continue technology upgrades in support of learning
 - Continue professional development
 - Continue to improve infrastructure
 - Maintenance to Preventive Maintenance
 - Construction/Renovation
 - Propose change to technology support
 - Potential changes associated with:
 - Common Core requirements
 - NCLB Waiver
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INITIATIVES

- In November/December present proposals for:
 - New initiatives
 - Major changes
 - Infrastructure improvements
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BUDGET DEVELOPMENT

District Goals

- NEASC

Continuous Improvement

- Good to Great

Provide quality education to ALL students

BOARD DIRECTION

Timeline

Consideration of Guidelines

Recommendations
