



Wells-Ogunquit CSD

FY 2013 Preliminary Budget

Wednesday, March 7, 2012

BUDGET PLANNING (Policy DB)

The adopted **annual school budget** is:

- The financial outline of the District's educational program
- The legal basis for the establishment of tax rates

SCHOOL COMMITTEE RESPONSIBILITIES

- Adopt guidelines to govern budget development
- Hold budget development discussions related to district goals, objectives and programs
- Secure adequate funds to carry out a high-level program of education

SUPERINTENDENT'S RESPONSIBILITIES

- Work closely with principals and other administrators to
 - study needs of schools
 - compile budget to meet those needs
- Prepare and present annual school budget to School Committee for adoption

ADMINISTRATORS' RESPONSIBILITIES

- To confer with appropriate staff in
 - compiling budgetary requests
 - compiling information on requirements
- Present building/program budgets
- Collaborate with colleagues in budget development

BUDGET - PURPOSE

- The monetary support for the mission and goals of the District
- A process of prioritizing
- A prediction of costs in the year ahead
- A forecast – built using realistic assumptions

STUDENT ENROLLMENTS

2011-2012 (October)

2012-2013 (projected)

K-4 477

K-4 439

5-8 449

5-8 464

9-12 433

9-12 432

Total: 1359

Total: 1335

KEY GOALS

- Maintain integrity and progress of our school system in conjunction with our goals
- Approach situation with a long range view
- Consider economic trends
- Balance high performing, high quality schools with fiscal responsibility

DISTRICT THEMES

CORE VALUES

Ensure students develop and demonstrate our core values: respect, responsibility, honesty, trustworthiness, compassion

STUDENT COMPETENCIES

Create independent learners able to compete in a global society

COMMUNITY OUTREACH

Foster and increase community involvement in and support of our schools

CURRICULUM INSTRUCTION ASSESSMENT

Align curriculum with national and state standards and utilize a wide variety of instructional strategies to maximize learning

TECHNOLOGY

Expand use of technology in support of learning and district goals

FACILITIES

Ensure safe and engaging building and grounds appropriate for education and community use



District Goals

2011-2012

Community Outreach & Core Values

- Engage in innovative practices to partner with parents & community in support of Wells-Ogunquit education & in particular, its core values

Curriculum, Instruction, Assessment

- Utilize the curriculum development process/system for the Wells-Ogunquit CSD
- Identify Math & ELA learning targets K-12
- Study external standards

Student Competencies & Future Trends in Practice

- Initiate Study Group to build expertise regarding future-focused teaching and learning practices
- Align the district systems with NCLB requirements in the areas of “college/career ready” standards, accountability, and student growth (waiver areas)

Technology

- Rewrite the Technology Plan
- Determine and enact appropriate support for technology district-wide

Facilities

- Complete Architect Study of WHS
- Continue regular and preventive maintenance

SCHOOL COMMITTEE DIRECTION FOR FY '13

- Develop a budget for their consideration
- Develop a “flat” budget

FINANCE COMMITTEE DIRECTION

- All staff must be justified
- Reprioritize in one area to get something new in another area
- Reduce further to bring the budget to flat

BUDGET PROCESS TO DATE

- October-November: Administrators/Staff establish goals/identify needs/prepare requests
- December: Administrator/Director review
- December 21: Budgets due (to Superintendent)
- December-January: Preliminary review with Superintendent & Director of Finance/HR; initial adjustments made
- January-February: Administrative Team works to refine and finalize proposed budget; further adjustments made
- February-March: Superintendent's Preliminary Budget; Finance Committee Review
- March: Present Preliminary Budget to School Committee, Public

WHAT IS DIFFERENT?

- Education Jobs Bill money has ended
- Valuation increase of towns is unknown
- All grant money is reduced (Title I, IDEA, ESOL)
- Despite reductions, our goal is to provide quality academic programming

LONG TERM SAVINGS INITIATIVES

- Significantly decrease temporary borrowing (\$5,100)
- Refinanced debt (\$69,913)
- Negotiated better rates whenever possible (electricity, copiers, phones, oil)

NEW INITIATIVES CONSIDERED

WES

- Late bus (2 days per week)
- Interactive white boards

WJHS

- Technology Integrator
- Ed Tech III – tutorial support, math lab and ISS coverage

WHS

- Continue planning for renovation or new construction
- AP Technology course
- Tutor for “at risk” students
- Interactive white boards

District

- Technology support increased

NEW INITIATIVES IN PRELIMINARY BUDGET

District	Technology support	\$4,245
WHS	AP Technology course*	\$2,500

* Textbooks purchased in FY '12

REDUCTIONS - Personnel

WES

2 classroom teachers (lower enrollment)

SPED

1 Resource Teacher (lower enrollment)

.4 Therapists (lower enrollment)

YEAR TO YEAR INCREASES BUILT INTO FY '13 BUDGET

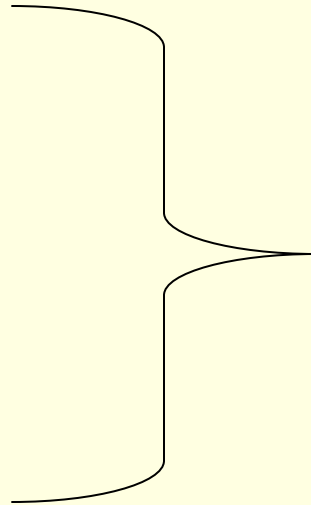
- Salaries
- Benefits
- Energy Costs

SALARIES

■ Teacher

■ Support Staff

■ Administrator



\$381,000

BENEFITS – Assumptions

- FY '12 health insurance 6.5% increase
- FY '13 budgeted at 8% increase = \$149,257

ENERGY COSTS – Assumptions

- Oil was budgeted at \$3.36/gallon in FY '12
 - “Locked In” at \$3.19/gallon
- For every \$.01 increase in oil prices, we must increase our budget by \$1,120
- FY '13 increase of \$29,300 (projected)

TOTAL INCREASES ABSORBED

	\$559,557
—	<u>\$104,000</u>
	\$455,557

SUPERINTENDENTS PROPOSED BUDGET – 2/8/12

FY '13

\$21,526,207

Increase

\$ 192,813 = .90%

BUDGET HISTORY

FY	Amount	Increase	% Increase
05-06	18,604,162	1,185,296	6.8%
06-07	19,719,410	1,115,248	5.99%
07-08	20,180,017	460,607	2.34%
08-09	20,498,188	318,171	1.58%
09-10	20,412,857	(85,331)	(0.42%)
10-11	20,659,416	246,558	1.21%
11-12	21,333,394	673,978	3.2%
12-13 preliminary	21,437,394	104,000	0.49%*

*(revenues not included)

UNKNOWNNS

- Change in valuation of towns
- Change in revenues
- Oil pricing
- Health Insurance Increase

ANTICIPATED REVENUES*

GPA	\$790,647
Miscellaneous	\$ <u>39,500</u>
Total	\$830,147

* AARA Funding	0
Jobs Bill Funding	0
Grant Funding	reduced

ESTIMATED IMPACT ON MIL RATE OF \$104,000 INCREASE

	Impact on mil rate	Impact per \$100,000 in valuation
Wells	\$0.01	\$1.00
Ogunquit	\$0.04	\$4.00

NEXT STEPS

March 21, 2012 Public Hearing

March 28, 2012 Final deliberations

April 4, 2012 School Committee agrees to budget total

NEXT STEPS (continued)

May 2, 2012

School Committee Approves
Budget, Issues Warrant for
Budget Meeting and
Referendum Vote

June 6, 2012

Budget Meeting
7:00PM WHS Olenn Auditorium

NEXT STEPS (continued)

June 12, 2012 Referendum Vote

WHS Gymnasium and Dunaway Center

TAKE AWAY

- Staff and Administrators have worked diligently to flatten the budget
- It is impacting all areas
- There is little room for unanticipated expenses

TAKE AWAY (continued)

- WOCSD has a history of collaborating
- We will continue to work together
- We welcome and appreciate your support
- As we pass a budget that benefits all our students

THANK YOU

- Staff
- Administrators
- Central Office Staff
- School Committee
- Parents and Citizens

k12wocsd.net

**Click on Budget Information
under School Committee**